

Due: December 31, 2022

Overview

The SHARE Initiative (Supporting Health for All through Reinvestment) was created through Enrolled Oregon House Bill 4018 (2018) and requires CCOs to invest a portion of profits back into communities to address health inequities and the social determinants of health and equity (SDOH-E). For details, see OHA's <u>SHARE</u> <u>Initiative guidance document</u>. SHARE Initiative guidance is posted to the <u>SHARE Initiative webpage</u>.

In accordance with the requirements stated in <u>ORS 414.572(1)(b)(C)</u> and <u>OAR 410-141-3735</u>, CCOs must designate a portion of annual net income or reserves that exceed the financial requirements for SHARE Initiative spending. According to contract requirements, a CCO's annual SHARE Initiative designation must be spent down within three years¹ of OHA's approval of the same year's SHARE Initiative spending plan; a one-year extension may be requested (four years total).

For contract years 2020 and 2021, CCOs that exceed minimum financial requirements are expected to define their own SHARE Initiative portion in compliance with the statute and rules referenced above.

As described in OHA's SHARE Initiative guidance document, SHARE Initiative spending must meet the following four requirements:

- 1. Spending must fall within SDOH-E domains and include spending toward a statewide housing priority;
- 2. Spending priorities must align with community priorities from community health improvement plans;
- 3. A portion of funds must go to SDOH-E partners; and
- 4. CCOs must designate a role for the community advisory council(s) related to its SHARE Initiative funds.

By December 31² of each contract year, the CCO shall submit a SHARE Initiative Spending Plan to OHA for review and approval. The spending plan will identify how the CCO intends to direct its SDOH-E spending based on net income or reserves from the prior year for the SHARE Initiative. This annual SHARE Initiative spending plan will capture from CCOs how they are meeting these contractual requirements.

SHARE Initiative Reporting

- A. By June 30, each CCO must report its
 - Annual SHARE Initiative Designation in Exhibit L6.7 to identify its SHARE Initiative designation based on the *prior year's financials*.
 - **Annual SHARE Initiative Spend-Down** in Exhibit L6.71 to track year-over-year SHARE spending and to tie such spending to the appropriate year's SHARE Initiative Spending Plan.
 - Annual SHARE Detailed Spending Report using the <u>detailed spending report template</u>.
- B. By December 31, each CCO must complete the **Annual SHARE Initiative Spending Plan** described in this document for the *prior year's financials*.

CCO name: AllCare Health

¹ See the <u>2022 contract waiver memo (12/13/2021)</u>, which extends the spend-down period from two years to three years. CCOs still have the option to request a one-year extension.

² See the <u>2022 contract waiver memo (12/13/2021)</u>, which extends the spending plan due date to 12/31. (CCOs may submit it any time from 9/30/2022 through 12/31/2022). OHA will notify each CCO about the approval status of its plan within 30 days of receipt. In the event a CCO's plan cannot be approved as submitted, OHA will work with the CCO to resolve the identified deficiencies as quickly as possible.

CCO contact:

Cynthia Ackerman <u>cynthia.ackerman@allcarehealth.com</u>, Sam Engel <u>sam.engel@allcarehealth.com</u> 541 471-4106, 1701 NE 7th Street, Grants Pass Oregon, 97526

Instructions:

- Respond to items 1–11 below using this template.
- Be clear and concise. Do not exceed 20 pages (not including the required attachments).
- Your submission must include the formal agreement with each of the SDOH-E partners as referenced in item 7. If any agreement with an SDOH-E partner is a subcontract as defined in the CCO contract, then your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.
- All file names must clearly reflect the content (for example, CCOxyz_SHARE_Item8).
- Only submit materials pertinent to this spending plan.

Submit your plan to <u>CCO.MCODeliverableReports@dhsoha.state.or.us</u> by December 31.

Section 1: SHARE Initiative Designation

 What is the dollar amount for your CCO's SHARE Initiative Designation? (as recorded in cell E30 in <u>Exhibit L</u> – Report L6.7) \$100,000

Section 2: SHARE Initiative Spending Plan

Spending plan summary

- 2. Summarize the work your CCO is funding through this year's SHARE Initiative. At a high level, briefly describe 1) project titles; 2) what activities are being funded; and 3) what populations will be served Agency: Rogue Food Unites
 - a. Project: Commercial kitchen build-out, \$50,000
 - b. Activities: Develop a commercial kitchen to develop a line of shelf stable healthy and organic meal replacement packages with a threefold objective: to be used in disaster recovery, ongoing food support programs, as well as potentially to be sold on the retail market to create a revenue line for RFU. They also hope to be able to make the kitchen available to members of the community for preparation of culturally specific foods or special community meals.
 - c. Population: The goods and/or services funded are intended to improve the overall member and community health and well-being of people in Southern Oregon who have been impacted by disaster and/or are in need of healthy ready-to-eat meals to combat food insecurity.

Agency: AllCare Community Foundation (ACCF)

- a. Project: Glencrest Cottages, \$25,000
- b. Activities: Site planning and architecture for affordable housing. This project will build small,

affordable cottages with innovative, cost effective, and efficient methods of construction as a demonstration for the community what a small home development could be. This will highlight alternative methods of building such as fire-safe technologies.

c. Population: Low-income households, household successfully exiting transitional housing Agency: Brookings CORE Response, \$25,000

- a. Project: Project Turnkey
- b. Activities: Improve the overall member and community health and well-being of people experiencing homelessness by increasing the capacity of Brookings CORE Response to offer safe and supportive transitional housing.
- c. Population: Homeless persons in Curry County

CHP/statewide priorities

3. Describe how your SHARE Initiative spending aligns with your CCO's shared community health improvement plan.

Please find the complete CHP here for reference: https://jeffersonregionalhealthalliance.org/wp-content/uploads/2019/07/Full-CHIP-FINAL.pdf

Rogue Food Unites meets the following CHP goals and strategies:

Parenting Supports and Life Skills Goal 1: Families are nurtured and strengthened through the building of family protective factors

Strategy d. Increase access to concrete supports in times of need

Parenting Supports and Life Skills Goal 3: Families have ample healthy and affordable food Strategy a. Reduce food insecurity for children and families

Strategy b. Increase access to healthy foods for children and families

ACCF meets the following CHP goals and strategies:

Housing Goal 1: Increase the percentage of households paying no more than 30% of their income on housing

Strategy a. Increase supply of housing that costs less than 30% of area median income through new construction and rehabilitation of existing housing stock

1. Expand upon and replicate successes within the region

2. Learn from challenges that cities have faced

3. Promote a "Yes in my back yard" (YIMBY) attitude

4. Elevate housing on the agenda of community and economic development

Strategy b. Advocate for and enact zoning and land use policy changes to support affordable housing options

Strategy c. Identify and fund specific neighborhood revitalization projects Housing Goal 2: Increase percentage of individuals living in housing that is safe, accessible, and connected to community and services

Strategy a. Build connections between housing providers and service providers

Strategy b. Expand utilization of resources that assist people in attaining housing

1. Provide support services targeted to homeless families and individuals who are seeking housing options

2. Expand resources for rental assistance

3. Reduce barriers to housing

Strategy c. Invest in the development and operation of more permanent supportive housing and transitional housing

1. Pre- and post-addiction recovery housing

2. Housing with mental health support

3. Post-incarceration/corrections housing

4. Hospital discharge housing

Strategy d. Develop accessible units for specific needs

1. ADA accessible

2. Aging safely in place

3. Multigenerational

Parenting Supports and Life Skills Goal 1: Families are nurtured and strengthened through the building of family protective factors

Strategy d. Increase access to concrete supports in times of need

Brookings CORE Response meets the following CHP goals and strategies:

Behavioral Health Goal 2: Decrease social isolation and loneliness in youth and older adults Strategy c. Implement and expand community service programs and projects

Housing Goal 2: Increase percentage of individuals living in housing that is safe, accessible, and connected to community and services

Strategy a. Build connections between housing providers and service providers

Strategy b. Expand utilization of resources that assist people in attaining housing

1. Provide support services targeted to homeless families and individuals who are seeking housing options

2. Expand resources for rental assistance

3. Reduce barriers to housing

Strategy c. Invest in the development and operation of more permanent supportive housing and transitional housing

1. Pre- and post-addiction recovery housing

2. Housing with mental health support

3. Post-incarceration/corrections housing

4. Hospital discharge housing

Strategy d. Develop accessible units for specific needs

1. ADA accessible

2. Aging safely in place

3. Multigenerational

Parenting Supports and Life Skills Goal 1: Families are nurtured and strengthened through the building of family protective factors

Strategy d. Increase access to concrete supports in times of need

4. Describe how your SHARE Initiative spending addresses the statewide priority of housing-related services and supports, including supported housing.

Two of the three selected SHARE investments for AllCare Health in 2022 focus on supportive housing at the community level:

Brookings CORE Response will use SHARE funds to build additional capacity and expedite completion of their Project Turnkey non-congregate shelter program in Curry County, providing much needed shelter and low-barrier transitional housing to a very vulnerable population.

ACCF's Glencrest Cottages program will expedite the development of 15 low-cost, affordable homes, which provide a next-step housing option for people exiting transitional housing, potentially the carceral population, transition age youth, or other low-income households. Additionally, this will serve as a demonstration project for other regional developers looking to employ innovative, fire-wise, low cost, and dense development models and recently adopted municipal development codes in accordance with HB2001, which may increase the rate of housing development in Josephine County.

SDOH-E partners and domains

- 5. Using the box below, respond to items A–C for each SDOH-E partner. Duplicate the box for each partner included in your spending plan.
 - A) Identify each SDOH-E partner that will receive a portion of SHARE Initiative funding.
 - B) Identify the SDOH-E domains applicable to your SHARE spending for each partner.

C) Indicate whether the partner agreement is a subcontract and if yes, attach an updated Subcontractor and Delegated Work Report.

A. Partner name: Rogue Food Unites

B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply):

⊠ Neighborhood and built environment

⊠ Economic stability

□ Education

Social and community health

C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract?

🗆 Yes 🖾 No

If yes, your submission must include the Subcontractor and Delegated Work Report updated for the subcontract/s, as required by the CCO contract.

| A. Partner name: ACCF |
|--|
| B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply): |
| Neighborhood and built environment |
| 🖾 Economic stability |
| Education |
| oxtimes Social and community health |
| C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract? |
| 🗆 Yes 🗵 No |
| If yes, your submission must include the Subcontractor and Delegated Work Report |
| updated for the subcontract/s, as required by the CCO contract. |
| |
| A. Partner name: Brookings Harbor Core Response |
| B. SDOH-E domain(s) for the SHARE activities being funded for this partner (check all that apply): |
| Neighborhood and built environment |
| 🖾 Economic stability |
| Education |
| oxtimes Social and community health |
| C. Is your CCO's agreement with this SDOH-E partner a subcontract as defined in CCO contract? |
| 🗆 Yes 🗵 No |
| If yes, your submission must include the Subcontractor and Delegated Work Report |
| updated for the subcontract/s, as required by the CCO contract. |

6. Describe how each of the SDOH-E partners identified above were selected for SHARE Initiative project(s) or initiative(s).

Community SHARE partners were selected based on their need, relevance to the SHIP, CHP, and our CAC input, geographic distribution to reach out varied membership, the urgency of their needs, and their ability to deliver the services described in their applications.

Rogue Food Unites: Emerged during the response to the 2020 wildfires as a key link between local agriculture, food industry, including the emergency food system, and household nutritional needs, especially among wildfire survivors who are disproportionately low-income and minority populations. RFU serves a key role in addressing national needs for high risk and historically marginalized populations.

ACCF: Serves Grants Pass, Cave Junction and both incorporated and unincorporated areas of Josephine County. ACCF serves a key role in addressing gaps in the local housing continuum, promoting the development of missing housing types, reducing barriers to housing and shelter, and promoting housing as a linchpin component of community health and wellness.

Brookings CORE Response: Serves Curry County, particularly the community of Brookings and, by extension, Harbor and the surrounds. CORE serves a key role in piloting innovative methods of services delivery in a community that is struggling both to acknowledge and address homelessness and the need for shelter services, affordable housing, and transitional housing supports. To better serve the community, they have applied for and received a TurnKey grant from Oregon Community Foundation and are partnering with Oasis Shelter Home (a domestic violence survivor program with a history of effective shelter service delivery).

Attach your formal agreement with each of the SDOH-E partners described in item 5. (See guidance for required contract components.) Have you attached an agreement for each of your SHARE partners?
□ Yes ⊠ No

If no, please explain why not. AllCare Health is not enacting formal contracts with our 2022 SHARE partners. We are, instead, utilizing our informal grant/CBI agreements per our internal policies. We have, however, attached our informal award letters, which outline timelines, reporting metrics, and other partner expectations.

8. <u>Attach</u> a budget proposal indicating the amount of SHARE Initiative funding that will be allocated to each project or initiative, including the amount directed to each SDOH-E partner. Did you attach a simple budget proposal with this submission? ⊠ Yes □ No

Community advisory council (CAC) role

9. Describe your CAC's designated role in SHARE Initiative spending decisions. (As appropriate, describe the ongoing engagement and feedback loop with the CAC as it relates to SDOH-E spending.) Our CAC (Council) structure is such that our Council chairs sit on our bi-monthly CCO Board of Governors; in this capacity, our Councils had a direct impact on setting the SHARE amount and board priorities for SHARE spending. Additionally, our Councils had an active role in informing the CHA and CHP, on which our SHARE plan is based, and reviewed and informed our 2022 SHARE spending plan at combined monthly Council meetings through the year. Most recently, Council members were able to offer SHARE spending plan feedback and review at the final CCO Board of Governors Meeting and final Council meeting of the year on 12/12/2022. As a result, the SHARE spending plan reflects our entire service area and varied areas of community improvement and SDOH-E, based on specific community needs. Our Councils are essential in our selection, recruitment, and decision-making processes.

Section 3: Additional details

10. (*Optional*) Describe the evaluation plan for each project or initiative, including expected outcomes; the projected number of your CCO's members, OHP members, and other community members served; and how the impact will be measured.

Rogue Food Unite expected outcome: existence and utilization of the community kitchen Metrics:

Itemization of equipment and construction Hours of use and/or meals provided (units or pounds) Community partners and locations engaged as distribution points or kitchen users

| ACCF expected outcome: Development of land/site use plans; development of architectural drawings |
|--|
| Metrics: |
| Plans and drawings delivered |
| Plans and drawings available to the community online |
| Housing development underway or completed |
| |
| Brookings CORE Response expected outcomes: expenditure of funds on the capital development of |
| their TurnKey project and increased livability and security |
| Metrics: |
| Itemization of construction costs and livability improvements |
| Number of units improved |
| Number of persons served through TurnKey in year one |
| |

11. If the project or initiative requires data sharing, <u>attach</u> a proposed or final data-sharing agreement that details the obligation for the SDOH-E partner to comply with HIPAA, HITECH and other applicable laws regarding privacy and security of personally identifiable information and electronic health records and hard copies thereof. Does the project require data sharing?

AllCare Health SHARE Plan Budget 2022

| Partner | Project | Funding amount | SDOH-E |
|-------------------------|--------------------|----------------|-------------------|
| Rogue Food Unites | Kitchen build-out | \$50,000 | Nutrition/Equity |
| ACCF | Glencrest Cottages | \$25,000 | Housing/Economics |
| Brookings CORE Response | TurnKey | \$25,000 | Housing/Emergency |
| Total: | | \$100,000 | |

Activities

Capital costs and equipment purchases related to the development of a functional commercial kitchen to serve the needs of: wildfire victims, low-income community members and partner agencies, emergency preparedness; potential use for sustainable revenue model; potential use of community utilization as an economic incubator.

Development of land-use plans and architectural drawings to develop, build, and promote lower-cost, fireresistant, and denser housing development models. The successful project will also open up approximately 62 acres of much-needed buildable lands immediately and approximately 200 acres for develop in the middlelong term. Project will result in 15 affordable units of housing and serve as a development model for other housing producers and property owners. All development plans will be made available to the City and on the ACCF website for other builders and developers as a community benefit.

Increase the site security, livability, safety and accessibility of the Turnkey project so that it meets the needs of the community.

| Distribution Schedule | Reporting Schedule |
|----------------------------|--|
| One payment: December 2022 | Progress Report update in July 2023 Year in Review final report in January 2024 |
| One payment: December 2022 | Progress Report update in July 2023 Year in Review final report in January 2024 |
| One payment: December 2022 | Progress Report update in July 2023 Year in Review final report in January 2024 |

Allowable % for indirect costs:

10%

10%

10%

CBI APPLICATIONS

| Row 5 | |
|--|--|
| FY21 | |
| Ready for David | |
| STATUS | SHARE PROJECT-Approval Pending |
| Exhibit L Status | |
| *B* ORGANIZATION OPERATING NAME | AllCare Community Foundation (previously Mid Rogue Foundation- name change only) |
| AMOUNT REQUESTED | \$25,000.00 |
| *D/E/F/G* AMOUNT INCURRED | \$25,000.00 |
| *A* EXPENDITURE/HRS INVESTMENT NAME | SHARE - Glencrest Cottages Workforce Housing and Demonstration Site |
| *C* DESCRIPTION OF SERVICES PROVIDED | We would like to build small, affordable cottages with innovative, cost effective, and efficient methods of construction as a demonstration for the community what a small home development could be . We will highlight alternative methods of building i.e. prefabricated panels, ICBs(??), standard stick frame, 3-d printed concrete, and fire safe, designs |
| *D* HRS CATEGORY | d.Housing services and supports, including those related to SDOH-E; |
| GL CODE | 4601-103-00 Housing |
| DECISION DATE | |

| We can use data from Foundry or from Doug's reports to Rotary. Namely that we have a huge need for affordable housing and evidence consistently indicates that housing improves economic, health, and academic outcomes. I'd suggest citing Maslow's hierarchy of needs and one other article or study ECONW or |
|--|
| Number and demographics of clients, length of stay, construction costs and customer satisfaction for construction models, time for construction, |
| 26-4524646 |
| There is a critical shortage of affordable workforce housing in Grants Pass-Josephine County. This project will demonstrate alternative cottages that meet the needs, cost and sizes of our current workforce |
| 11/01/22 3:25 PM |
| Other |
| Community Advisory Council 002 |
| Sam Engel |
| laura.mckeane@allcarehealth.com |
| SHARE: approved |
| |
| |
| |

| AWARD EMAIL | |
|----------------------------|--|
| FUND DISTRIBUTION DATE | |
| CHECK NO. | |
| PRIMARY CONTACT | Jed Keller |
| CONTACT EMAIL | solutions@jedkeller.net |
| CONTACT PHONE | 4086551180 |
| MWESB Priority | |
| OTHER CONTRIBUTORS | Secured: private: donor(land), Josephine County ARPA Grant, AllCare Health, AllCare Community Foundation. Pending: City of Grants Pass (ARPA and Low Income), Josephine County(CDBG), Meyer Memorial Trust, community donations |
| LEVERAGED FUNDS | \$3,259,000.00 |
| JACKSON | |
| JOSEPHINE | |
| CURRY | |
| DOUGLAS | |
| FROM JXCO CAC BUDGET | |
| FROM JO/DOCO CAC BUDGET | |
| FROM CUCO CAC BUDGET | |

| FROM DOCO CAC BUDGET | |
|---|--|
| BUDGET NARRATIVE - CAC use | Glencrest Cottages will create 12 workforce-affordable rental homes, using the city's cottage development code using 2+ acres of donated land with homes at 500,600,800 and 1000 sq. ft. This project provides more housing for the community and demonstrates low-cost construction alternatives i.e., Insulated Concrete Forms, off site built wall and roof systems, slab on grade foundations in conjunction with passive solar design and other concepts. Someone considering the construction of an ADU or other small homes can come and see what these 12 different units look like and talk to our group about the process and the documents describing our rezoning processes including transition land from the county zoning to the city zoning. We can encourage others to start to transition their lands into the city and build more housing. |
| BUDGET | |
| EST. NUMBER TO BE SERVED | 36 |
| SUSTAINABILITY PLAN - CAC use | This project with 12 housing units will generate sufficient income (at low-income rental rates) to sustain management and maintenance for this project |
| TIME TO IMPLEMENT | More than 1-Month |
| Time Period for grant funds | 18 months. Work will begin in 2023 with completion estimated 18 months from construction start date. AllCare Health funds, if generously awarded, would fund he first phase of design and engineering. All designs will be made available to the general public through our own website and the City of Grants Pass to promote future affordable workforce cottage development |
| Organization or Fiscal Sponsor Legal Name | AllCare Community Foundation (previously Mid Rogue Foundation- name change only) |
| ATTENTION: / PROJECT NAME | Jan Jones, ACCF Glencrest Cottages |

| FUNDS DELIVERY METHOD | Electronic Transfer |
|--|--|
| BANK | |
| ROUTING NUMBER | |
| ACCOUNT NUMBER | |
| MAILING ADDRESS | P.O. Box 1972, Grants Pass, Oregon 97528 |
| CITY | Grants Pass |
| STATE | OR |
| ZIP CODE | 97528 |
| ORGANIZATION WEBSITE | https://www.allcarecommunityfnd.org/ |
| EOE | Yes |
| | |
| CONFLICTS OF | None |
| | None We should request AllCare support as needed and indicate that we will be working with UCAN in '23 and that they can support Spanish. |
| INTEREST | We should request AllCare support as needed and indicate that we will be working with UCAN in '23 and that they can |
| INTEREST LANGUAGE ACCOMMODATIONS LANGUAGE - ASSISTANCE | We should request AllCare support as needed and indicate that we will be working with UCAN in '23 and that they can support Spanish. |
| INTEREST LANGUAGE ACCOMMODATIONS LANGUAGE - ASSISTANCE REQUESTED | We should request AllCare support as needed and indicate that we will be working with UCAN in '23 and that they can support Spanish. |
| INTEREST LANGUAGE ACCOMMODATIONS LANGUAGE - ASSISTANCE REQUESTED W-9 | We should request AllCare support as needed and indicate that we will be working with UCAN in '23 and that they can support Spanish. |

| *M* MEDICAID COVERED SERVICES FOR CCO MEMBERS? | |
|---|--|
| ADDRESSES HE - STICK TO COMPLETE | |
| Non-Monetary Request | Volunteers |
| New or Continuing Project | New |
| Carry Forward Explanation | |
| Previous Funding Years | |
| Previous Funding Amounts | |
| Report Check In Team | |
| 1st Review for \$25K+ | |
| Progress Report Due | 7/15/23 |
| 3rd Review for \$25K+ | |
| Year In Review Report Due | 1/15/24 |
| Organization Mission | Vision and Mission AllCareVision Statement We envision improved quality, access and affordability to social and physical environments that promote good health. Mission Statement We promote healthy and vibrant communities through support, advocacy and partnerships with a focus on housing, education, transportation and the built environment. |

| Funder Recognition | AllCare logo on agency banner or signage Presentations Website recognition |
|--|---|
| CHIP Priorities - Jackson/Josephine/S. Douglas | Housing: Increase the number of people paying 30% or less of what they earn on housing. Housing:Increase the number of people living in homes that are safe, accessible, and are helped by social services. |
| CHIP Priorities - Curry | |
| SHIP Strategies | Healthy Communities: Invest in workforce development and higher education opportunities for priority populations. Healthy Communities: Strengthen economic development, employment and small business growth in underserved communities. Housing and Food: Increase homeownership among BIPOC-AI/AN through existing and innovative programs. |
| Connect Oregon | We would like more information/We'd like to know what this is. |
| Equity Training | Our agency would like assistance in providing equity training. |
| Compliance Training | Our agency would like assistance in providing compliance training. |
| COVID-19 Protocols | ACCF will comply with all health safety guidance and seek out information to ensure the health and safety of our guests. |
| Contracted with AllCare | Νο |
| Contract Explanation | |
| Vaccination Outreach | Please provide us with fliers and event information to redistribute |
| *N* NON-CLINICAL SDOH-E PARTNER | |
| *O* PUBLIC HEALTH ENTITY | |

| *P* CLINICAL PROVIDER | |
|---|----------------------------------|
| *Q* IMPROVE HEALTH OUTCOMES COMPARED TO BASELINE | |
| *R* PREVENT AVOIDABLE HOSPITAL READMISSIONS | |
| *S* IMPROVE PATIENT SAFETY, ETC. | |
| *T* WELLNESS & HEALTH ACTIVITIES* | |
| *U* HIT & MEANINGFUL USE REQUIREMENTS | |
| *V* ADDRESSES SDOH-E | |
| Related Need/Deliverable | 65+ Population Wildfire Recovery |
| COVID Portion Narrative | 10% Wildfire Recovery; 15% 65+ |
| EX. L STATUS | |
| If Denied: Reason | |
| REDUNDANT - PROJECT | |

OUTCOMES

REDUNDANT -MEASUREABLE OUTPUTS

REDUNDANT - HRS CATEGORY

Vaccine Event

Vaccine Contact

DELETED FROM 21-PROJECT RETURN ON INVESTMENT -NR

DELETED FROM 21-LENGTH OF INVESTMENT OR INITIATIVE

DELETED FROM 21-START DATE OF INVESTMENT - NR

DELETED FROM 21-END DATE OF INVESTMENT - NR

DELETED FROM 21-TIME PERIOD PREDICTED-NR

Column116

Test Reporting Datets

CBI APPLICATIONS

| Row 7 | |
|--|--|
| FY21 | |
| Ready for David | |
| STATUS | SHARE PROJECT-Approval Pending |
| Exhibit L Status | |
| *B* ORGANIZATION OPERATING NAME | Brookings CORE Response |
| AMOUNT REQUESTED | \$25,000.00 |
| *D/E/F/G* AMOUNT INCURRED | \$25,000.00 |
| *A* EXPENDITURE/HRS INVESTMENT NAME | SHARE - Project Turnkey |
| *C* DESCRIPTION OF SERVICES PROVIDED | The goods and/or services funded are intended to improve the overall member and community health and well-being of people experiencing homelessness by increasing the capacity of Brookings CORE Response to offer safe and supportive transitional housing. |
| *D* HRS CATEGORY | d.Housing services and supports, including those related to SDOH-E; i.Other non-covered social and community health services and supports. |
| GL CODE | 4601-103-00 Housing |
| DECISION DATE | |
| | |

| Decision | Summary |
|----------|---------|
|----------|---------|

| *I* NUMBER OF MEMBERS DIRECTLY RECEIVING - NR | |
|---|---|
| *J* RATIONALE FOR THIS INVESTMENT | Our organization promotes the use of Harm Reduction, Motivational Interviewing, Trauma Informed Care, De- escalation, and Anti-bias practices. We train regularly in these evidence-based practices and review policies and procedures regularly as a team. |
| *K* INTENDED MEASURABLE OUTCOMES - NR | Measurable outcomes for this request include number of projects completed relating to security, safety, livability, and functionality of the units. |
| TIN | 87-1608300 |
| STATEMENT OF NEED | Project Turnkey will bring needed transitional housing units to Curry County with a high level of social support. Specifically, this funding would provide needed support for costs related to security, safety, livability, and functionality of the units. |
| DATE OF SUBMISSION | 12/08/22 11:31 AM |
| FUNDING SOURCE | Other |
| FUND AUTHORITY | Community Advisory Council 002 |
| LEAD/SME | Sam Engel |
| SUPPORT | David Hansen |
| SME Guidance | SHARE: approved |
| Amount Carried Forward | |
| SIDEBOARDS | |
| AWARD EMAIL | |

| FUND DISTRIBUTION DATE | |
|----------------------------|---|
| CHECK NO. | |
| PRIMARY CONTACT | Diana Cooper |
| CONTACT EMAIL | diana@brookingscoreresponse.org |
| CONTACT PHONE | 541-813-3616 |
| MWESB Priority | |
| OTHER CONTRIBUTORS | NA |
| LEVERAGED FUNDS | This is our only request for this project at this time, the primary project is managed by Oasis |
| JACKSON | |
| JOSEPHINE | |
| CURRY | |
| DOUGLAS | |
| FROM JXCO CAC BUDGET | |
| FROM JO/DOCO CAC BUDGET | |
| FROM CUCO CAC BUDGET | |
| FROM DOCO CAC BUDGET | |

| BUDGET NARRATIVE - CAC use | This request is to cover material and installation of security and livability features |
|---|--|
| BUDGET | |
| EST. NUMBER TO BE SERVED | 10-20 households per month |
| SUSTAINABILITY PLAN - CAC use | This funding would be for single purchases of capital improvements or additions. |
| TIME TO IMPLEMENT | More than 1-Month |
| Time Period for grant funds | January-June 2023 |
| Organization or Fiscal Sponsor Legal Name | Brookings Community Resource Response |
| ATTENTION: / PROJECT NAME | SHARE - Project Turnkey |
| FUNDS DELIVERY METHOD | Electronic Transfer |
| BANK | |
| ROUTING NUMBER | |
| ACCOUNT NUMBER | |
| MAILING ADDRESS | PO Box 4160 |
| CITY | Brookings |
| STATE | Oregon |
| ZIP CODE | 97415 |
| ORGANIZATION | www.brookingscoreresponse.org |

| WEBSITE | |
|---|---|
| EOE | Yes |
| CONFLICTS OF INTEREST | None |
| LANGUAGE ACCOMMODATIONS | Translation through volunteer and community partner interpreters. |
| LANGUAGE - ASSISTANCE REQUESTED | Yes |
| W-9 | |
| BOARD MEMBERS | |
| EQUITY STATEMENT | |
| *L* PRIORITY POPULATION - NR | People living in rural areas People with disabilities People with low incomes |
| *M* MEDICAID COVERED SERVICES FOR CCO MEMBERS? | |
| ADDRESSES HE - STICK TO COMPLETE | |
| Non-Monetary Request | |
| New or Continuing Project | New |
| Carry Forward Explanation | |
| Previous Funding Years | |

| 7/15/23 |
|--|
| 10/15/23 |
| 1/15/24 |
| 4/15/24 |
| Strengthening our whole community through outreach, education, and advocacy |
| AllCare recognition in radio, TV, or print ads Social media recognition Website recognition |
| |
| Housing and Homelessness: Increase accessible housing availability, affordability, and quality Housing and Homelessness: Support projects that help reduce homelessness |
| Behavioral Health: Improve integration between behavioral health and other types of care. Behavioral Health: Reduce systemic barriers to receiving behavioral health services, such as transportation, language and assessment. Healthy Communities: Develop community awareness of toxic stress, its impact on health and the importance of protective factors. Healthy Communities: Expand culturally and linguistically responsive community-based mentoring and peer delivered services. Healthy Families: Use healthcare payment reforms to support the social needs of patients. Housing and Food: Increase affordable housing that is co-located with active transportation options. |
| |

| Connect Oregon | Our agency is registered with Connect Oregon. |
|---|--|
| Equity Training | Our agency provides annual equity training to staff and volunteers. |
| Compliance Training | Our agency would like assistance in providing compliance training. |
| COVID-19 Protocols | Our organization requires COVID-19 vaccinations and we test regularly. |
| Contracted with AllCare | Yes |
| Contract Explanation | Contract/MOU for per member per month reimbursement for Health Related Services |
| Vaccination Outreach | We provide vaccine education and education around COVID- 19 to people during street outreach and in our day center, as well as with those who access our services. |
| *N* NON-CLINICAL SDOH-E PARTNER | |
| *O* PUBLIC HEALTH ENTITY | |
| *P* CLINICAL PROVIDER | |
| *Q* IMPROVE HEALTH OUTCOMES COMPARED TO BASELINE | |
| *R* PREVENT AVOIDABLE HOSPITAL READMISSIONS | |
| *S* IMPROVE PATIENT SAFETY, | |

| *T* WELLNESS & HEALTH ACTIVITIES* | |
|---|---|
| *U* HIT & MEANINGFUL USE REQUIREMENTS | |
| *V* ADDRESSES SDOH-E | |
| Related Need/Deliverable | |
| COVID Portion Narrative | 100% of the proposed grant will be used for projects related to safety and livability |
| EX. L STATUS | |
| If Denied: Reason | |
| REDUNDANT - PROJECT DESCRIPTION - NR | |
| REDUNDANT - PROJECT OUTCOMES | |
| REDUNDANT - MEASUREABLE OUTPUTS | |
| REDUNDANT - HRS CATEGORY | |
| Vaccine Event | |
| Vaccine Contact | |
| DELETED FROM 21- PROJECT RETURN | |

ON INVESTMENT - NR

DELETED FROM 21-LENGTH OF INVESTMENT OR INITIATIVE DELETED FROM 21-START DATE OF INVESTMENT - NR DELETED FROM 21-END DATE OF INVESTMENT - NR DELETED FROM 21-TIME PERIOD PREDICTED-NR

Column116

Test Reporting Datets

CBI APPLICATIONS

| Row 9 | |
|--|---|
| FY21 | |
| Ready for David | |
| STATUS | SHARE PROJECT-Approval Pending |
| Exhibit L Status | |
| *B* ORGANIZATION OPERATING NAME | Rogue Food Unites |
| AMOUNT REQUESTED | \$50,000.00 |
| *D/E/F/G* AMOUNT INCURRED | |
| *A* EXPENDITURE/HRS INVESTMENT NAME | SHARE - RFU Commercial Kitchen Build Out |
| *C* DESCRIPTION OF SERVICES PROVIDED | The goods and/or services funded are intended to improve the overall member and community health and well-being of people in Southern Oregon who have been impacted by disaster and/or are in need of healthy ready-to-eat meals to combat food insecurity. |
| *D* HRS CATEGORY | c.Food services and supports, including those related to SDOH-E; i.Other non-covered social and community health services and supports. |
| GL CODE | 4601-102-00 Food |
| DECISION DATE | 12/19/22 |

| Decision Summary | |
|---|---|
| *I* NUMBER OF MEMBERS DIRECTLY RECEIVING - NR | |
| *J* RATIONALE FOR THIS INVESTMENT | Assistance Requested |
| *K* INTENDED MEASURABLE OUTCOMES - NR | Completed kitchen. Number of meals produced and delivered. |
| TIN | 85-3168023 |
| STATEMENT OF NEED | RFU programs for the past two years provided temporary support during the hardest phases of recovery. We understand that food insecurity may persist after our programs end, which is why we are developing initiatives for sustainable delivery of food and food education beyond disaster recovery. One of these initiatives is to develop a commercial kitchen to develop a line of shelf stable healthy and organic meal replacement packages with a threefold objective: to be used in disaster recovery, ongoing food support programs, as well as potentially to be sold on the retail market to create a revenue line for RFU. We also hope to be able to make the kitchen available to members of the community for preparation of culturally specific foods or special community meals. |
| DATE OF SUBMISSION | 11/18/22 10:44 AM |
| FUNDING SOURCE | Other |
| FUND AUTHORITY | Community Advisory Council 002 |
| LEAD/SME | David Hansen |
| SUPPORT | Sam Engel |
| SME Guidance | SHARE: approved |

| Amount Carried Forward | |
|---------------------------|-----------------------------------|
| SIDEBOARDS | |
| AWARD EMAIL | |
| FUND DISTRIBUTION DATE | |
| CHECK NO. | |
| PRIMARY CONTACT | Karen Carnival |
| CONTACT EMAIL | karen@roguefoodunites.org |
| CONTACT PHONE | 541-944-1026 |
| MWESB Priority | |
| OTHER CONTRIBUTORS | ODHS, Ashland Emergency Food Bank |
| LEVERAGED FUNDS | \$182,000.00 |
| JACKSON | |
| JOSEPHINE | |
| CURRY | |
| DOUGLAS | |
| FROM JXCO CAC BUDGET | |
| | |

| FROM | CUCO | CAC |
|------|------|-----|
| BUDG | ET | |

FROM DOCO CAC BUDGET

| BUDGET NARRATIVE - CAC use | We are requesting \$50,000 towards purchase of equipment for the kitchen. We are just starting the design and construction process for this project and so we do not have a detailed hard-cost budget available yet. However, initial estimates put the equipment expenses at \$200,000 and the contracted labor for the design / contracting / planning at \$50,000 for the first phase. Production costs have not yet been determined, as there are a significant number of variables still to be determined. |
|---|---|
| BUDGET | |
| EST. NUMBER TO BE SERVED | 60,000 per year (once operational) |
| SUSTAINABILITY PLAN - CAC use | Our capital request to All Care is to help offset the expenses for purchase of the equipment for the commercial kitchen. Future production expenses will fall under a different initiative, this project request is solely for the design/build process in 2023. RFU is collaborating with ODHS to draft and implement a long-term production and sustainability plan. |
| TIME TO IMPLEMENT | More than 1-Month |
| Time Period for grant funds | 2023 (for build out) |
| Organization or Fiscal Sponsor Legal Name | Rogue Food Unites |
| ATTENTION: / PROJECT NAME | SHARE - RFU Commercial Kitchen Build Out |
| FUNDS DELIVERY METHOD | Electronic Transfer |

| BANK | recd by finance. 1/12/23 PD |
|---------------------------------------|--|
| ROUTING NUMBER | recd by finance. 1/12/23 PD |
| ACCOUNT NUMBER | |
| MAILING ADDRESS | 567 Walker Avenue |
| CITY | Ashland |
| STATE | OR |
| ZIP CODE | 97520 |
| ORGANIZATION WEBSITE | www.roguefoodunites.org |
| EOE | Yes |
| CONFLICTS OF INTEREST | none |
| LANGUAGE ACCOMMODATIONS | We have three bilingual staff and a cadre of volunteers who are bilingual in Spanish and there is always a Spanish speaker available to assist a client. |
| LANGUAGE - ASSISTANCE REQUESTED | Νο |
| W-9 | |
| BOARD MEMBERS | |
| EQUITY STATEMENT | |
| *L* PRIORITY POPULATION - NR | BIPOC-AI/AN People living in rural areas People who identify as LGBTQ+ People with disabilities People with low incomes |
| *M* MEDICAID COVERED SERVICES | |

| FOR CCO MEMBERS? | |
|--|---|
| ADDRESSES HE - STICK TO COMPLETE | |
| Non-Monetary Request | |
| New or Continuing Project | New |
| Carry Forward Explanation | |
| Previous Funding Years | |
| Previous Funding Amounts | |
| Report Check In Team | |
| 1st Review for \$25K+ | |
| Progress Report Due | 7/15/23 |
| 3rd Review for \$25K+ | |
| Year In Review Report Due | 1/15/24 |
| Organization Mission | RFU Mission Rogue Food Unites (RFU) uses food to heal individuals and communities during times of crisis. RFU coordinates with locally-invested food businesses to provide fresh, nutritious, local ingredients, assembled and delivered to our communities through RFU coordination. While meeting the fundamental human right for food, RFU strengthens local economies, fostering collaboration, preserving jobs for residents, building resilience, and ensuring food security and sovereignty in Oregon and its communities. We respect and value diverse life experiences, identities, and heritages and |

| | ensure that all voices are valued and heard. An underlying pillar of Rogue Food Unites operations is that all humans deserve access to high-quality, nutritious food, organic whenever possible. |
|--|--|
| Funder Recognition | Newsletters Presentations Press release Social media recognition Website recognition |
| CHIP Priorities - Jackson/Josephine/S. Douglas | Parenting and Life Skills:Improve services by finding ways to work together. Parenting and Life Skills:Make healthy, nutritious food more available. |
| CHIP Priorities - Curry | |
| SHIP Strategies | Healthy Communities: Build climate resilience among priority populations. Housing and Food: Build a resilient food system that provides access to healthy, affordable and culturally appropriate food for all communities. Housing and Food: Maximize investments and collaboration for food related interventions. |
| Connect Oregon | Our agency is considering registering with Connect Oregon. |
| Equity Training | Our agency would like assistance in providing equity training. |
| Compliance Training | Our agency would like assistance in providing compliance training. |
| COVID-19 Protocols | Rogue Food Unites is following Covid-19 protocols as recommended by Jackson County Health Department and the CDC |
| Contracted with AllCare | No |
| Contract Explanation | |
| Vaccination Outreach | We have a state contract with ODHS to deliver food boxes at vaccine clinics in five counties |
| *N* NON-CLINICAL SDOH-E PARTNER | |

| *O* PUBLIC | HEALTH |
|------------|--------|
| ENTITY | |

P CLINICAL PROVIDER

Q IMPROVE HEALTH OUTCOMES COMPARED TO BASELINE

R PREVENT AVOIDABLE HOSPITAL READMISSIONS

S IMPROVE PATIENT SAFETY, ETC.

T WELLNESS & HEALTH ACTIVITIES*

U HIT & MEANINGFUL USE REQUIREMENTS

V ADDRESSES SDOH-E

Related COVID Response Health Equity Wildfire Recovery

COVID Portion Narrative

EX. L STATUS

If Denied: Reason

REDUNDANT -PROJECT DESCRIPTION - NR

| REDUNDANT - PROJECT OUTCOMES |
|--|
| REDUNDANT - MEASUREABLE OUTPUTS |
| REDUNDANT - HRS CATEGORY |
| Vaccine Event |
| Vaccine Contact |
| DELETED FROM 21- PROJECT RETURN ON INVESTMENT - NR |
| DELETED FROM 21- LENGTH OF INVESTMENT OR INITIATIVE |
| DELETED FROM 21- START DATE OF INVESTMENT - NR |
| DELETED FROM 21- END DATE OF INVESTMENT - NR |
| DELETED FROM 21- TIME PERIOD PREDICTED-NR |
| Column116 |
| Test Reporting Datets |

allcare cco



December 20, 2022

Jed Keller AllCare Community Foundation PO Box 1972 Grants Pass, Oregon 97528

Dear Jed,

Thank you for your funding application to the AllCare Health Resiliency Fund for SHARE-Glencrest Cottages Workforce Housing and Demonstration Site. The Community Health Improvement Team is very pleased to award AllCare Community Foundation with \$25,000 towards the implementation, success, and expansion of the work that you do. This funding is awarded toward the purposes detailed in your application documents.

We appreciate the opportunity to support your work and are eager to learn more about the impact SHARE-Glencrest Cottages Workforce Housing and Demonstration Site has in the community. We are particularly interested in vignettes demonstrating effectiveness and in measurable outcomes related to providing your program. These would include projected outcomes listed in your application: Increase the amount of affordable housing and support for those experiencing housing instability in Josephine County.

Please reference this reporting schedule for your convenience: Progress Report: July 15, 2023 Final Project Outcomes Report: January 15, 2024 Report Link: <u>https://app.smartsheet.com/b/form/702964464683482986d067ce05df325e</u>

In addition to regular reporting, please update our team with relevant news stories, events, and media coverage related to SHARE- Glencrest Cottages Workforce Housing and Demonstration Site. These stories help us to better understand the human and community aspects of your work. Your application indicated that you will be providing the following recognition for this grant: *AllCare logo on agency banner, website recognition, presentations.* Please contact our Branding Department at <u>branding@allcarehealth.com</u> for logos and templates and to notify us of any planned recognition so we may share on our Facebook page, <u>https://www.facebook.com/AllCareHealthOR</u>.

If you foresee any obstacle in using donated funds as described or meeting reporting deadlines, please contact David Hansen at <u>david.hansen@allcarehealth.com</u> for assistance, extension, or to arrange the return of the funds.

We appreciate the work that you and your colleagues do to improve lives in Southern Oregon and statewide and we look forward to working together.

Sincerely,

oug Flow. P

Chief Executive Officer





1701 NE 7th St. Grants Pass, OR 97526 Phone (541) 471-4106 Fax (541) 471-3784 Toll free (888) 460-0185 TTY (800) 735-2900 AllCareHealth.com/Medicaid

AllCare CCO, Inc., An Oregon Benefit Company



December 20, 2022

Diana Cooper Brookings CORE Response PO Box 4160 Brookings, OR 97415

Dear Diana,

Thank you for your funding application to the AllCare Health Resiliency Fund for SHARE-Project Turnkey. The Community Health Improvement Team is very pleased to award Brookings CORE Response with \$25,000 towards the implementation, success, and expansion of the work that you do. This funding is awarded toward the purposes detailed in your application documents.

We appreciate the opportunity to support your work and are eager to learn more about the impact SHARE-Project Turnkey has in the community. We are particularly interested in vignettes demonstrating effectiveness and in measurable outcomes related to providing your program. These would include projected outcomes listed in your application: Improve the overall member and community health and well-being of people experiencing homelessness by increasing the capacity of Brookings CORE Response to offer safe and supportive transitional housing.

Please reference this reporting schedule for your convenience:

Progress Report: July 15, 2023 Final Project Outcomes Report: January 15, 2024 Report Link: <u>https://app.smartsheet.com/b/form/702964464683482986d067ce05df325e</u>

In addition to regular reporting, please update our team with relevant news stories, events, and media coverage related to SHARE-Project Turnkey. These stories help us to better understand the human and community aspects of your work. Your application indicated that you will be providing the following recognition for this grant: *Website and social media recognition, AllCare recognition in radio, TV or print ads.* Please contact our Branding Department at <u>branding@allcarehealth.com</u> for logos and templates and to notify us of any planned recognition so we may share on our Facebook page, <u>https://www.facebook.com/AllCareHealthOR</u>.

If you foresee any obstacle in using donated funds as described or meeting reporting deadlines, please contact David Hansen at <u>david.hansen@allcarehealth.com</u> for assistance, extension, or to arrange the return of the funds.

We appreciate the work that you and your colleagues do to improve lives in Southern Oregon and statewide and we look forward to working together.

Sincerely,

Chief Executive Officer

Diana J. Coop

3/10/2023



1701 NE 7th St. Grants Pass, OR 97526 Phone (541) 471-4106 Fax (541) 471-3784 Toll free (888) 460-0185 TTY (800) 735-2900 AllCareHealth.com/Medicaid

AllCare CCO, Inc., An Oregon Benefit Company



December 20, 2022

Karen Carnival Rogue Food Unites 567 Walker Avenue Ashland, OR 97520

Dear Karen,

Thank you for your funding application to the AllCare Health Resiliency Fund for SHARE - RFU Commercial Kitchen Build Out. The Community Health Improvement Team is very pleased to award Rogue Food Unites Response with \$50,000 towards the implementation, success, and expansion of the work that you do. This funding is awarded toward the purposes detailed in your application documents.

We appreciate the opportunity to support your work and are eager to learn more about the impact SHARE - RFU Commercial Kitchen Build Out has in the community. We are particularly interested in vignettes demonstrating effectiveness and in measurable outcomes related to providing your program. These would include projected outcomes listed in your application: To improve the overall member and community health and well-being of people in Southern Oregon who have been impacted by disaster by increasing the amount of healthy ready-to-eat meals to combat food insecurity.

Please reference this reporting schedule for your convenience:

AllCare CCO, Inc., An Oregon Benefit Company

Progress Report:July 15, 2023Final Project Outcomes Report:January 15, 2024Report Link: https://app.smartsheet.com/b/form/702964464683482986d067ce05df325e

In addition to regular reporting, please update our team with relevant news stories, events, and media coverage related to SHARE - RFU Commercial Kitchen Build Out. These stories help us to better understand the human and community aspects of your work. Your application indicated that you will be providing the following recognition for this grant: *Press release, newsletters, Website and social media recognition, presentations.* Please contact our Branding Department at <u>branding@allcarehealth.com</u> for logos and templates and to notify us of any planned recognition so we may share on our Facebook page, <u>https://www.facebook.com/AllCareHealthOR</u>.

If you foresee any obstacle in using donated funds as described or meeting reporting deadlines, please contact David Hansen at <u>david.hansen@allcarehealth.com</u> for assistance, extension, or to arrange the return of the funds.

We appreciate the work that you and your colleagues do to improve lives in Southern Oregon and statewide and we look forward to working together.

Sincerely,

Chief Executive Officer

Gorporation

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